FOR IMMEDIATE RELEASE

February 11, 2021

Contact: Brittany Long at 603.427.8870 or brittany.long@stewardpartners.com

Tom Sedoric of The Sedoric Group of Steward Partners was named to the 2021 Forbes/SHOOK Best-In-State Top Wealth Advisor List on February 11th, 2021.

Tom Sedoric responded to this recognition by saying “I am grateful for this recognition for our clients. I’m also thankful to the dedicated team of professionals who support our clients, have helped grow and improve our practice amidst a pandemic, and still know how to have fun”.

Tom was previously recognized by Forbes|SHOOK and Barron’s magazine prior to joining Steward Partners, an employee-owned firm. Tom’s partner, Casey Snyder, was also recognized by Forbes|SHOOK in 2019 (Next-Gen) and Investment News 40 under 40 in 2020.

The Forbes ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years of experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Out of approximately 32,725 nominations, more than 5,000 advisors received the award. Please visit https://www.forbes.com/best-in-state-wealth-advisors for more info.

InvestmentNews 40 Under 40 - Each year InvestmentNews recognizes 40 industry professions under the age of 40 based on factors including accomplishments as exhibited by their credentials and achievements in their industry-related projects, contributions to the industry, quality of leadership within the financial advice field, and promise/commitment to the field. The nominees were all under the age of 40 when the *honorees were announced. Over 1,000 nominees were considered and 40 were chosen to receive the award in 2020. The nominations are read and vetted by an internal group of editors and reporters at InvestmentNews.*

2019 Next-Gen Best-In-State Wealth Advisors - SHOOK Research considered advisors born in 1980 or later with a minimum 4 years relevant experience. Advisors have built their own practices and lead their teams; joined teams and are viewed as future leadership; or a combination of both. Ranking algorithm is based on qualitative measures derived from telephone and in-person interviews and surveys: service models, investing process, client retention, industry experience, review of compliance records, firm nominations, etc.; and quantitative criteria, such as assets under management and revenue generated for their firms. Investment performance is not a criteria because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of SHOOK Research, LLC. Out of 6,389 advisors considered, 1,489 made the final list in 2019. For more information see www.SHOOKresearch.com.

These rankings are not indicative of an advisor's future performance, are not an endorsement, and may not be representative of individual clients' experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for these awards/ratings. Raymond James is not affiliated with Forbes, Shook Research, LLC., or InvestmentNews.